

INLAND EMPIRE ASSOC HEALTH UNDERWRITERS INC

Annual Budget
July 2023 through June 2024

	<u>Jul '23 - Jun 24</u>
Ordinary Income/Expense	
Income	
301.1 CAHIP-IE Dues	3,125.00
303 MONTHLY MTG	
303a Mtg. Inc.	5,950.00
303b Sponsor	2,800.00
303c Opportunity Drawing	200.00
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Total 303 MONTHLY MTG	8,950.00
307 SYMPOSIUM	
307a Sponsors	30,000.00
307b Booth	15,000.00
307d Attendee	10,000.00
307e Prog. Ads	1,000.00
307g Opportunity Drawing	0.00
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Total 307 SYMPOSIUM	56,000.00
308 GOLF	
308a Player	25,800.00
308b Dinner	150.00
308c Tee	700.00
308d Auction	5,000.00
308e Mulligans, Raffle, Putting	6,000.00
308f Sponsors	10,000.00
308g Miscellaneous	0.00
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Total 308 GOLF	47,650.00
313 MEDICARE SUMMIT	
313a Medicare Summit Inc	20,000.00
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Total 313 MEDICARE SUMMIT	20,000.00
314 Corporate Partnership	0.00
319 OTHER INCOME	11,600.00
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Total Income	147,325.00
Gross Profit	147,325.00
Expense	
401 NABIP-CAHIP	
401a NABIP	0.00
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Total 401 NABIP-CAHIP	0.00
403 MO. MEETING	
403a Facility	5,075.00
403b Speakers	0.00
403c Spkr Accom	0.00
403d Spkr Gifts	0.00
403i Other	200.00
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Total 403 MO. MEETING	5,275.00

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407 SYMPOSIUM	
407b Site	17,000.00
407d Spkr Fees	1,500.00
407f Prizes	1,000.00
407g Printing	300.00
407h Postage	0.00
407i Program	1,100.00
407j Registration	1,050.00
407k Other	700.00
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Total 407 SYMPOSIUM	22,650.00
408 GOLF	
408a Facilities	10,000.00
408b Meals & Drinks	8,500.00
408c Awards	1,000.00
408d Printing	100.00
408e Postage	0.00
408f Prizes	1,300.00
408g Other	400.00
408h Charity	7,500.00
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Total 408 GOLF	28,800.00
410 EXECUTIVE DIRECTOR	
410a Compensation	46,500.00
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Total 410 EXECUTIVE DIRECTOR	46,500.00
412 EXEC. DIR. OFF. EXP.	
412a Postage	380.00
412b Printing	0.00
412d Telephone	350.00
412e Misc. Office Exp.	25.00
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Total 412 EXEC. DIR. OFF. EXP.	755.00
413 MEDICARE SUMMIT	
413a Medicare Summit Expenses	2,500.00
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Total 413 MEDICARE SUMMIT	2,500.00
414 MEDIA	
414c Website	850.00
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Total 414 MEDIA	850.00
416 BOARD	
416a Meeting	200.00
416b Misc Board Exp	200.00
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Total 416 BOARD	400.00

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417 PRESIDENT	
417b NABIP Capitol Conf /DC	300.00
417c CAHIP CAP Summit/SAC	300.00
417d NABIP Convention	300.00
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Total 417 PRESIDENT	900.00
418 MEMBERSHIP	
418a Promotion	250.00
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Total 418 MEMBERSHIP	250.00
419 LEGISLATION	
419b NABIP Capitol Conf/ DC	6,750.00
419c CAHIP CAP Summit/SAC	4,200.00
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Total 419 LEGISLATION	10,950.00
420 PROFESSIONAL FEES	
420a Annual Review/990	2,875.00
420b Legal	0.00
420c D & O Insurance	1,366.00
420d Liability Insurance	550.00
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Total 420 PROFESSIONAL FEES	4,791.00
421 CONVENTIONS	
421a NABIP Annual Convention	4,370.00
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Total 421 CONVENTIONS	4,370.00
422 PAC	
422a CAHIP-PAC	2,000.00
422c NABIP-PAC	1,000.00
422c NAHU-HUPAC	0.00
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Total 422 PAC	3,000.00
424 CHARITY	
424a Charity	2,500.00
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Total 424 CHARITY	2,500.00
425 EDUCATION	
425b DOI Fees	0.00
425c New Member Orientation	250.00
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Total 425 EDUCATION	250.00
435 TREASURER	
435b Office Expenses	552.00
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Total 435 TREASURER	552.00

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437 Credit Card Fees	
437e Square Up Inc.	1,500.00
437f PayPal Fees	1,000.00
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Total 437 Credit Card Fees	2,500.00
440 MISC/Special Events	9,500.00
499 Contingency Fund	32.00
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Total Expense	147,325.00
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Net Ordinary Income	0.00
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Net Income	0.00
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