

Medicare Resources for Agents 2019-20

*This Toolbox has been compiled to help you provide accurate and timely
Information to the Medicare beneficiaries you serve*

* Supporting Documents

- 1 CMS Product No. 10050 **“Medicare And You 2019”**
- 2 CMS Product No. 11514 **"A Quick Look at Medicare"**
- 3 CMS Product No. 11095 **“Welcome to Medicare”**
- 4 CMS Product No. 11036 **“Enrolling in Medicare Part A & B”**
- 5 CMS Partner Tip Sheet: **“Understanding the Order of Medicare Part A and Part B Enrollment Periods”**
- 6 OMB No. 0938-1230 **"APPLICATION FOR ENROLLMENT IN MEDICARE PART B (MEDICAL INSURANCE)"**
- 7 OMB No. 0938-0787 **"REQUEST FOR EMPLOYMENT INFORMATION"**
- 8 CMS Product No 11579 **"2019 Medicare Costs"**
- 9 CMS Press Release **"2019 Medicare Parts A & B Premiums Announced”**
- 10 SSA Publication No. 05-10536, **“Medicare Premiums: Rules for Higher Income Beneficiaries”**
- 11 SSA Form SSA-44, **“Medicare Income-Related Monthly Adjustment Amount- Life Changing Event**
- 12 **Medicare Secondary Payer (Manual)** (Chapters 1-8) **Chapter 2 is a Must Read/ Must Know DOCUMENT for Group Benefits Advisors**
- 13 CMS Product No 02179 **“Medicare & Other Health Benefits: Your Guide to WHO PAYS FIRST” (Medicare Secondary Payer) (Booklet)**
- 14 CMS Product No. 02110 **“Choosing a Medigap Policy: A Guide to Health Insurance for People with Medicare”**

***** Regulatory Guides (Must have's for Agents)**

***** CMS Medicare Managed Care Manual**

- 15 **Chapter 2** – Medicare Advantage Enrollment and Disenrollment
- 16 Medicare Communications and **Marketing Guidelines** (MCMG)
Used to be “Medicare Advantage D Marketing Guidelines”
Date: September 5, 2018

***** CMS Medicare Prescription Drug Benefit Manual**

- 17 **Chapter 3** - Eligibility, Enrollment and Disenrollment
- 18 Medicare Communications and **Marketing Guidelines** (MCMG)
Used to be “Medicare Part D Marketing Guidelines”

Medicare Part D (Drug Coverage)

- ***** CMS Final Call Letter released each April/May copy dated April 2, 2018
- ***** July 31 Announcement (each year) **“Annual Release of Part D Bid Amount and...”**
- ***** This document was release on July 30, 2019 (not July 31 this year!) for 2020 data.

Be Sure to set up:

- www.mymedicare.gov (account set up from www.medicare.gov website)
- www.ssa.gov (MySSA account)

Must Know (you can practice)

How to Enroll in Medicare Online (only during IEP)

How to apply online For EXTRA HELP (AVAILABLE 24/7!!!)

Contact Information for MSP Medicare Savings Programs (Extra Help for Medicare Parts A and B Premiums; and possibly Copayments, CoInsurance, and Deductibles

A) These items belong in your Toolbox or Tool Bag:

B) And it would be really cool if you:

- 1) were familiar with the information it contains...**
- 2) have resources available when and where you need them**
- 3) Download annual updates as applicable**